



BIO-WEARABLES HEALTH & SPORT

The World First CGM Smartwatch



K'Watch



Senior Team Shows a Strong Mix of Consumer Electronics and Medical Experts

Top management

Luc Pierart



CEO

Product & Industry
25 years



Minh Lê



GENERAL MANAGER

Sales & Marketing
25 years



Tom Bishop



CTO MEDICAL

CGM R&D
35 years



Team of 35 people

Advisors

J Brooks



USA DIABETE MARKET

Invented Patch pump
Insulet Founder

Dr R. Leroy



DIABETOLOGIST KOL

KOL of ROCHE
Priv. LL Hospital Lille

Dr JL Perrot



DERMATOLOGIST

CHU St Etienne
25 years

Laboratories



ALGO Health IA, top5 ww

Research institute



CRO Dermatology

Clinical trials



Veterinary University

Pig tests



In Silico & QMS

Incubation










Regulatory & Mkt access

Acceleration program

► Experienced team & support from community



Huge €20B CGM Market Where All Current Choices are Sub-optimal

	BGM	CGM	Implantable CGM	Non invasive CGM
 Technology				
 Market share	96%	4%	0,1%	0%
 Characteristics	Affordable Blood accuracy Painful Not discreet Not practical	Continuous & trend Data sharing Stigmatizing Costly Painful	Continuous 3-6mth Removable patch Surgery / scars Stigmatizing Costly	Non-invasive Affordable Obesity mngt

► **K'Watch: the only friendly “non-invasive” solution from a patient perspective**

a CGM Sensor in a Smartwatch Targeting 100 Millions Severe Diabetics



K'WATCH

A medical device smartwatch
with multiple sensors

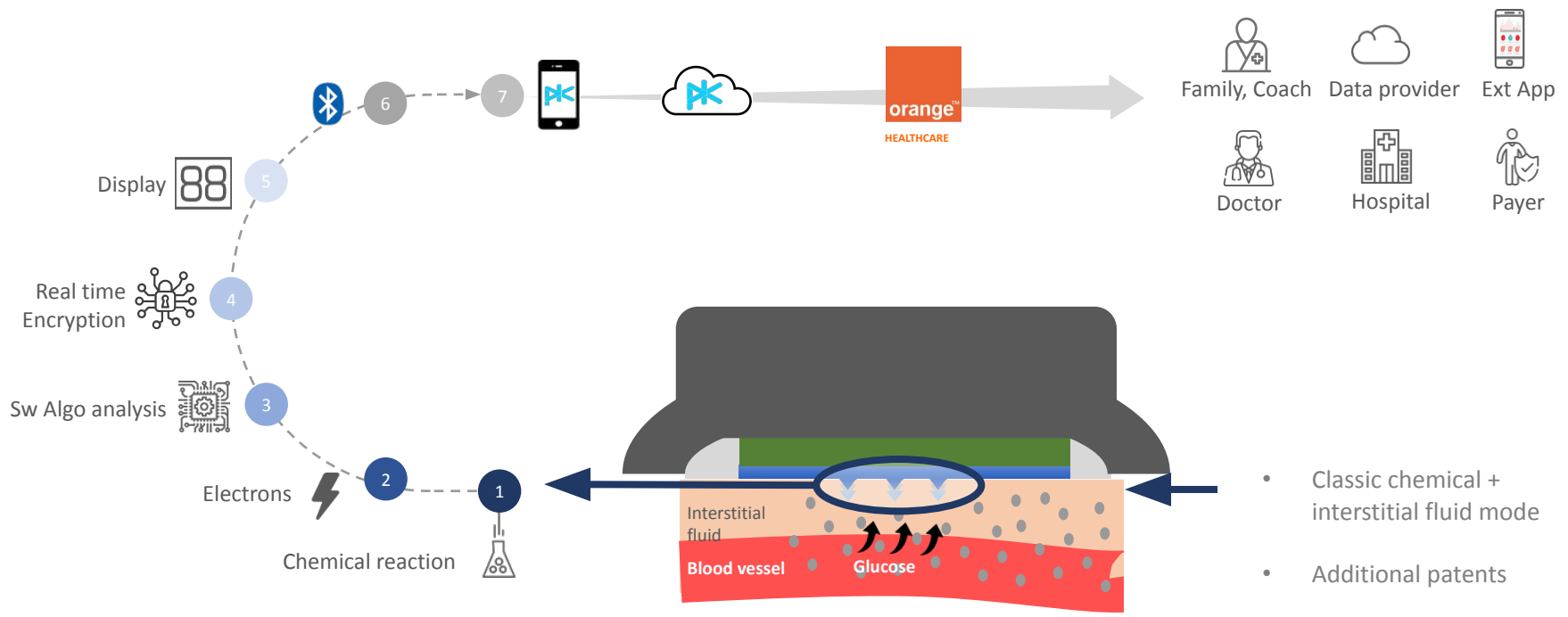


K'APSUL

A weekly consumable patch
With ISF biochemical &
microneedles

▶ **A medical device which focuses on a better quality of life**

A Classic Chemical Model in a New Patented Architecture

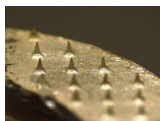


► De-risked sensing concept, protected by 27 patents

K'Watch's Fix Main CGM Complaints

Painless

Micro-needles <1mm
Soft & robust Adhesive



K'Watch

Friendly

Sensor hidden below watch
Immediate reading
Discreet wrist alerts

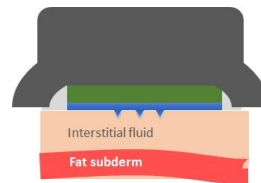


Abbott



High accuracy

Needles redundancy
Upper ISF (>fat ISF)¹



Low cost

No Applicator
Electronic in watch



PK

Abbott

► **K'Watch disrupts patient experience, technology & payer ROI**

Strong Interest from All Stakeholders

Business Model & Traction



Razor Razor blade business model with high margin



Major interest from major VCs, large distributors & retailers

56K

Market fit
56k subscribers with 0 comm

Tech Due Diligence Done by Reference Investor



Marco Bühler,
Founder and GM

“One of the Strongest Teams and Technology Portfolio in CGM”

▶ **€2.7m Investment from Beurer, Germany**

Help Us Change The Lives Of Diabetics

