

## Revolutionizing approach to plant protection in agriculture



### PLANT PROTECTION SYSTEM IS BROKEN

"Without pesticides, **up 50%** of our crops would be lost to pests and diseases" OECD's Agricultural outlook (2012)

"The costs of negative externalities of incorrect use of pesticides can be up to €200 billion globally every year" EP's PEST Committee (2017)

We need to <u>act fast to improve</u> sustainability while keeping or improving the productivity



### AGRICULTURE IN TRANSITION - NOW



#### 1. STRONG REGULATORY PUSH AGAINST PESTICIDES

- CEPP & Sales & advice separation (2021) : <u>oblige</u> cooperatives to <u>decrease pesticides' use significantly</u>
- EU pesticides control programme : removing active substance



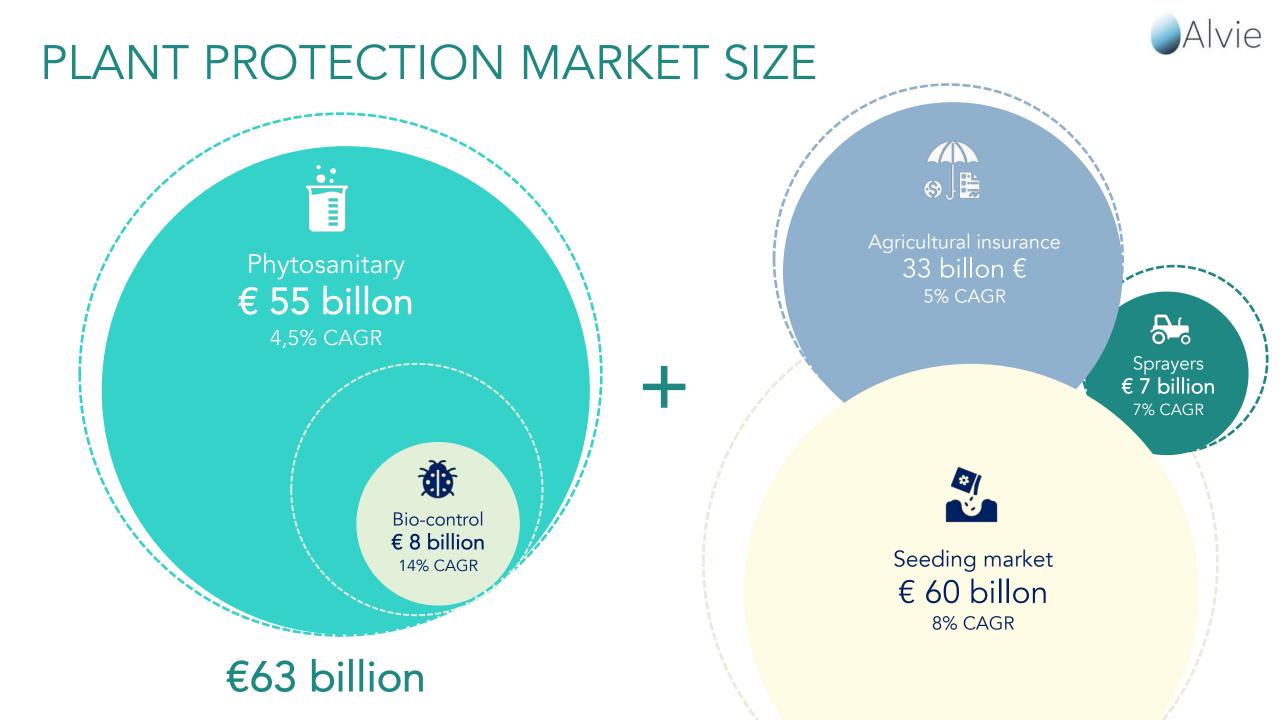
2. NEW SUBVENTIONS FOR AGRO-ECOLOGY

- Next CAP (2023) : € 70 billion of subventions tied exclusively to eco-certified farms
- Other subventions : Green Deal, EU Farm2Fork...



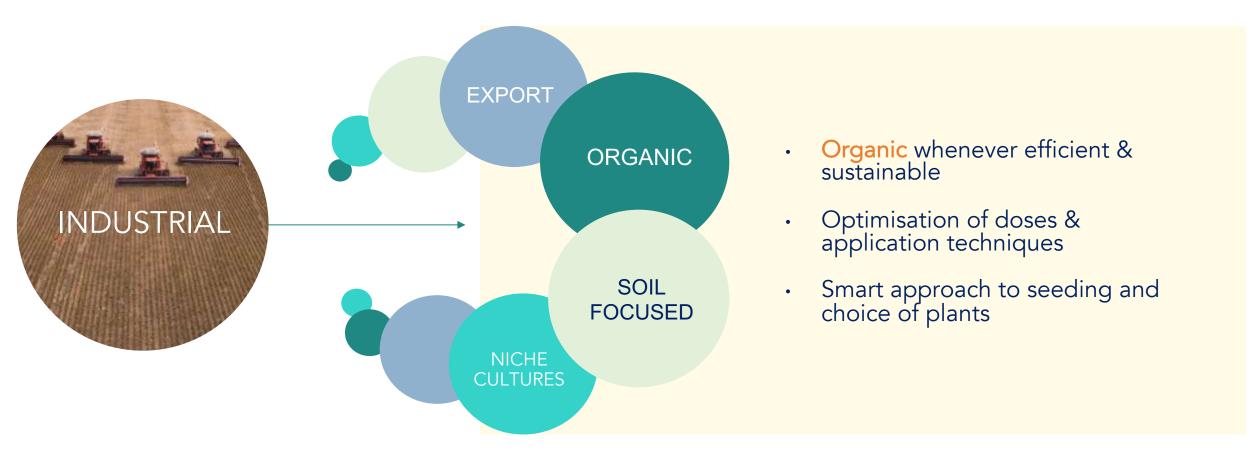
3. SKY-ROCKETING DEMAND FOR ECO-FOOD

- Bonduelle, D'Aucy, Franprix, Marks & Spencer, ...
  require eco-certified food
- Demand for organic +15% a year, Demand for eco-certified +50% a year (and growing)





### VISION : TOWARDS NEW AGRI-MODELS



=> OPTIMAL PLANT PROTECTION STRATEGIES

ACCORDING TO THE ECOLOGICAL, ECONOMICAL AND AGRONOMICAL CONTEXT



# PROBLEM : NEED TO ACCELERATE THE ECO-TRANSITION





#### GENERATE & GATHER NECESSARY DATA

= utilise all available data & complement those that are missing



#### USE MACHINE INTELLIGENCE

= exploit data in a way which human brain is not capable of



#### BRING AGRONOMIC SCIENCE TO LIFE

= knowledge from labs to the day-to-day agriculture & vice-versa



#### TACKLE THE RESISTANCE TO CHANGE

= easy tools or transformation of the market structure

### SOLUTION: AGRONOMIC DIGITAL TWIN REVOLUTIONIZING PLANT PROTECTION FOR UP TO <u>- 80% PESTICIDES</u>



FARM'S DYNAMIC DIGITAL TWIN



TOP-NOTCH AGRONOMIC R&D





- Choosing the most ecological and efficient plant protection
- Adjusting the plant protection locally and in time
- Helping to choose the best cultures to plant
- New **agri-insurance** for ecologic practices / Plant protection as a service

## OUR FIRST PRODUCT HYGÔ

### Alvie

#### AUTOMATISED AGRONOMIST FOR OPTIMAL APPLICATION OF PESTICIDES & BIO-CONTROL







#### FOR FARMERS

- Efficient & sustainable plant protection
- Up to 40% (\*) of pesticides
- Up to +15% production value
- Traceability of spraying

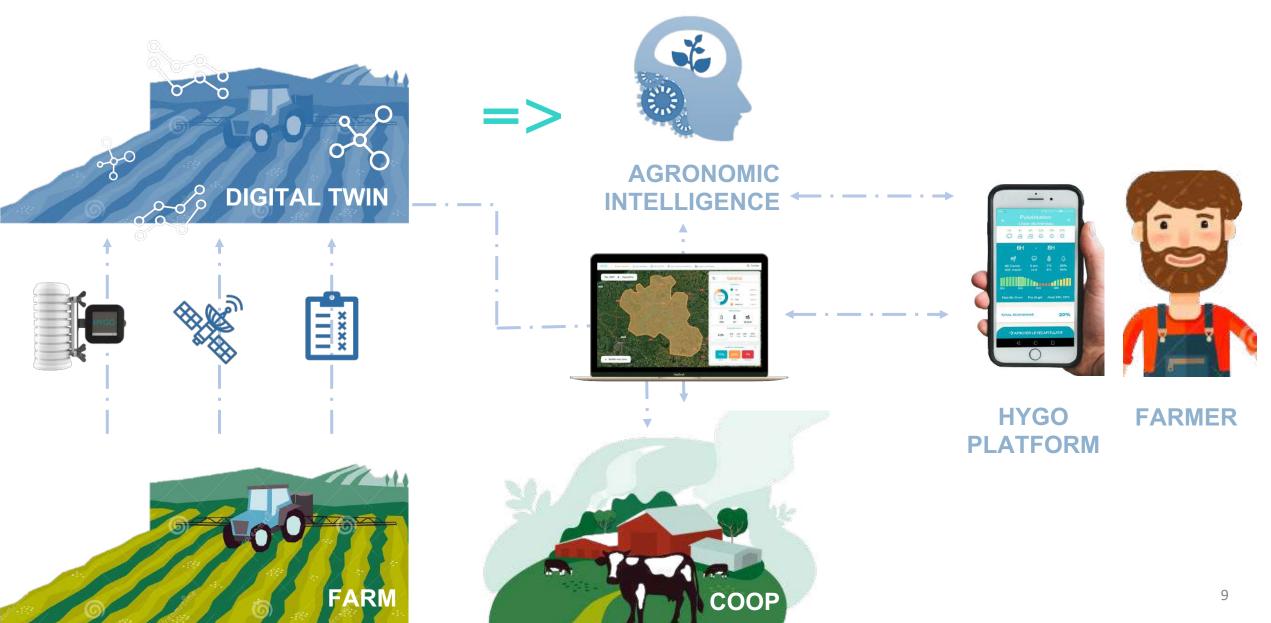


#### FOR COOP / FOOD PRODUCER / ADVISOR

- Easy sustainability
- Smarter agronomic advice
- Stronger relations with farmers
- Regulatory & other compliance



### PATENTED TECHNOLOGY OF HYGO





### HYGO PLATFORM – FARMER'S MODE



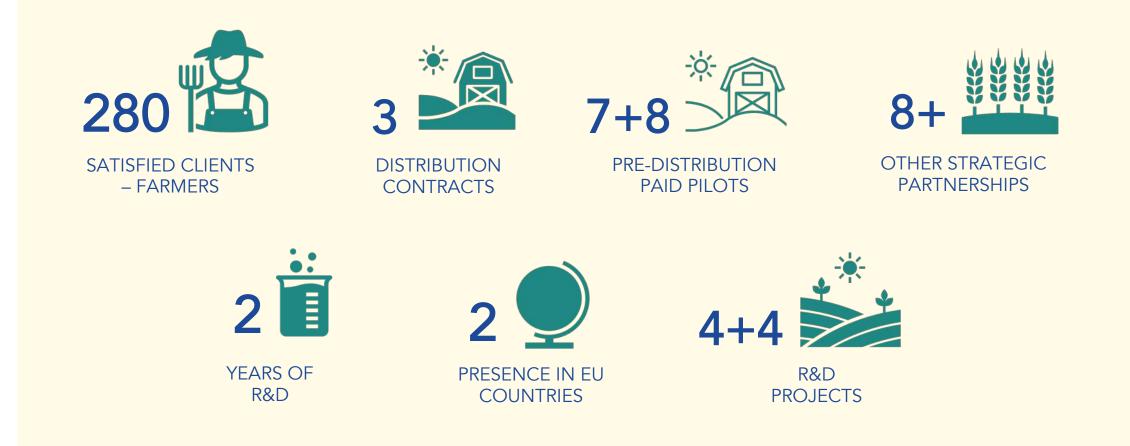


### OUR INDIRECT COMPETITORS

	HYGÔ	High-tech precision application	Correct application advice	Decision making tools
Cumulative savings of pesticides .	20%	15%	No direct savings	5%
Usability for biocontrol .	Any sprayable	Some	Some	No
Any sprayer compatibility .	Yes	New sprayer needed	Yes	Yes
Use for any crops .	Yes	Visible weeds	Yes	Potatoes
Phytosanitary product.	Fungicide, herbicide, insecticide	Herbicides	Fungicide, herbicide	Fungicides
Speed of ROI .	3-4 months	Many years	Not provided	Not provided
Market readiness .	Now	Several years	Now	Now



### OUR JOURNEY SO FAR



### THE BEST TEAM FOR THE JOB



#### Directors with start-up experience

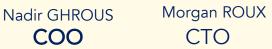


Top agronomic institutes



**Benjamin PERRIOT** 

Spraying expert





#### Alexis ANGOT Hervé NOUVELLON



#### **Renowned experts**

Strategic advisors

Marie-Pierre PLANCKE PPPs expert











INRA





### Strong ecosystem support SIST≜



le VILAGE













	h.
$\bigcirc$	European Commission

Horizon 2020 European Union funding for Research & Innovation



Ludvik TVARUZEK

Director of R&D









**agricultures** & TERRITOIRES CHAMBRES D'AGRICULTURE

Aline DUPONT

Expert Ferme 3.0

**Thomas PRESSECO Bio-control expert** 



### THANK YOU FOR HELPING US TO CREATE THE FUTURE OF AGRICULTURE

## WITH HYGO





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### ANNEX: MARKET TRENDS' DETAILS



1. REGULATORS OBLIGE TO CUT PESTICIDES

France 2021: CEPP- obliges to cut pesticides

**2021: Separation** of sales and advice for cooperatives + strategic advice obligation

#### Europe / World

Regulation: **lower doses** and **removal of certain active substances** 



2. NEW SUBVENTIONS FOR AGRO-ECOLOGY

#### France

2021: **250M € of subventions** for agroecology equipment for farmers

Europe EU Farm to Fork (F2F) -50% of pesticides before 2030

Next CAP: **70B** € for ecosystemic practices + **Green Deal** 



3. ACCELERATED DEMAND FOR ECO-PRODUCTION

Consumers willing to pay more for eco-food

Bonduelle, Franprix, Marks & Spencer... ask ecocertified **agri-food** 

HVE-certified farms double every year



### ANNEX : HYGO MARKET SIZE



- 10,3 million farmers to equip globally
- Target average SaaS per farm 600€ / year : three-modules pricing planned
- 0,9 billion from annual sales of HW and the rest from the SaaS income

### ANNEX : PRINCIPE OF SMART SPRAYING THE RIGHT PRODUCT & DOSE IN THE RIGHT TIME & PLACE



Alvie



## ANNEX: SENSOR HYGO IN PRACTICAL USE SIMPLE & INDEPENDENT



- Sensor HYGO embarked on a tractor or on a sprayer
- Pre-configurated & 100% independent no need for a technician
- Installation and deinstallation in 2 seconds par thanks to a smart system with industrial-grade magnets
- Pairing with the mobile app via a QR code
- Switch on and off with vibrations all data collected automatically
- Battery life at least one year and rechargeable

### ANNEX: OUR CLIENTS USER EXPERIENCE & TESTIMONIES





#### Maxime B., Farmer, Nord de France

"HYGO helps me to save pesticides – it is easy and reliable"



#### Baptiste B., Coop director, Nouvelle-Aquitaine

"We support Alvie because HVE is the priority for our cooperative"



#### Adrien R., Farmer, Nouvelle-Aquitaine

"The variations of the temperature and hygrometry between two nearby fields are really remarkable"



#### Gwenael Ch., R&D director Certis, Paris

"I am convinced that HYGO will help to unlock the full potential of bio-control"

### ANNEX : HYGO & FARMERS **BENEFITS FOR ANY FARM**



#### SMALL FARM



Pesticides bill: 10 000€/year

1 farmer 80ha

#### Thanks to

- HYGÔ
- 1000€/year (83€/month) ٠
- Gets HVE •
- HYGO as the main spraying • planning app

#### MEDIUM FARM Pesticides bill: 35 000€/year

1 farmer & 2 FTE 370ha

Thanks to HYGO

- 3500€/year (290€/month)
- Gets HVE ٠
- Better work coordination ٠

#### LARGE FARM



1 farmer & 3 FTE 950ha

### Thanks to HYGO

- 10 000€/year (830€/month) •
- Gets « Label Rouge » •
- Smooth management of • employees at the farm