

ciloa

Inspired by EXOSOMES

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CILOA SNAPSHOT – AT THE FOREFRONT OF EXOSOME ENGINEERING

CILOA IS PIONEER EXOSOME COMPANY WITH STRONG SCIENCE & KNOW HOW OUR TECHNOLOGY IS DESIGNED TO DEVELOP A NEW CLASS OF MEDICINES

COMPANY PROFILE

- Founded in 2011
- Spin-off of CNRS (French National Center for Scientific Research) & Montpellier University
- Founders:
 - Robert Z. MAMOUN, Ph D, CEO, former Director of Research at INSERM
 - Bernadette TRENTIN, Ph D, CSO
- Independent shareholders (of which the CNRS)

TECHNOLOGY

- Unique proprietary technology
- *in vivo* exosome customization
- Protected by 2 fully international granted patents
- FTO

APPLICATIONS

- Therapeutic exosomes
- Exosome Vaccines
- Antigens for mAbs vs challenging targets

BIOPRODUCTION

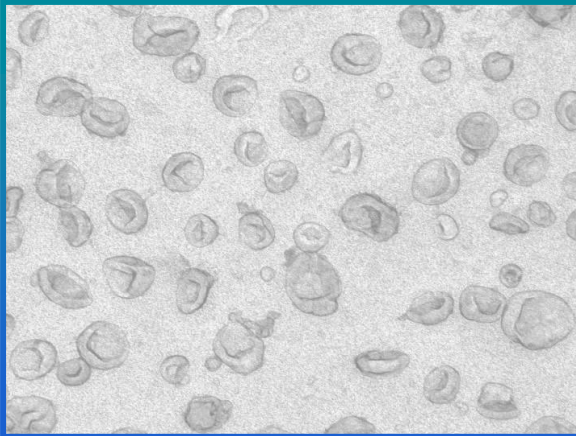
- GMP Standards
- Strong know how in purification & characterization
- High yields
- Scalability

MAIN PARTNERSHIPS

- 2 deals with a US leading biotech
- Partnering with Sanofi

EXOSOME : THE NATURAL INTERCELLULAR MESSENGER FOR THERAPEUTIC AND PREVENTIVE SOLUTIONS

EXOSOMES ARE NATURAL COMMUNICATION TOOLS USING INTERCELLULAR MACROMOLECULAR TRANSFER

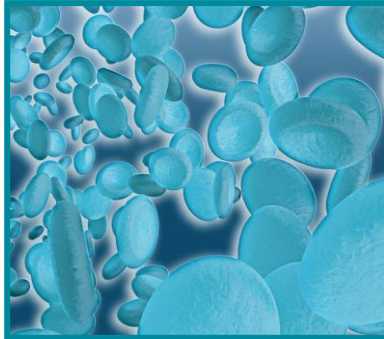


- Natural nano-vesicles produced by **all living cells**
- **Efficient delivery** of proteins and nucleic acids to other tissues
- **Pass all body biological barriers** including Blood Brain Barrier
- **Specific targeted delivery**
- Extensive delivery of **all kinds of payloads**
- Natural intercellular messengers in **immune response** and **organ regeneration**
- **Immune silent** allowing repeat delivery

A REVOLUTIONARY POTENTIAL FOR A NEW CLASS OF MEDICINES

THE CHALLENGES OF EXOSOMES

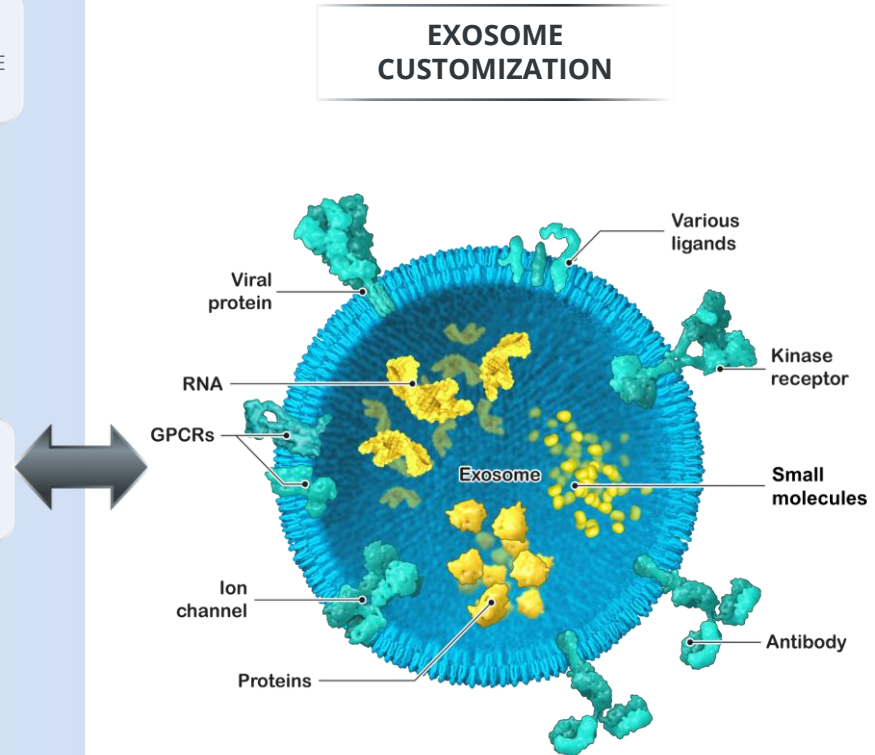
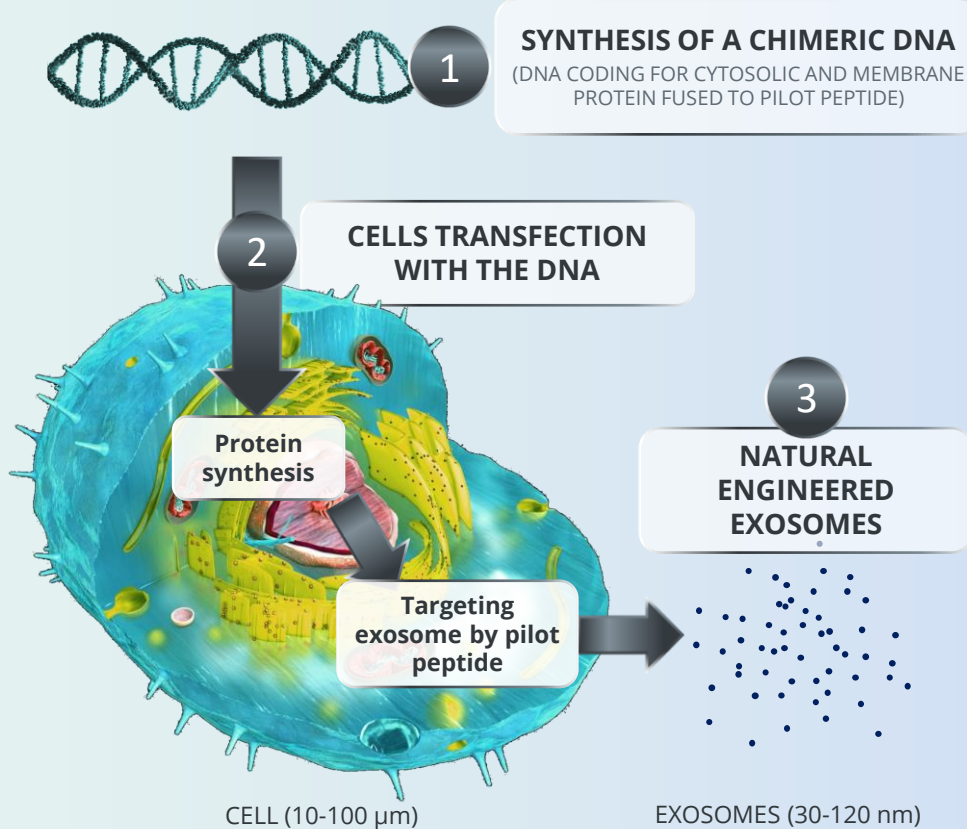
HARNESS THE POTENTIAL OF EXOSOMES NEEDS TO OVERCOME MAJOR CHALLENGES



- Recombinant exosomes (targeting – delivery)
- Few companies with mature exosome technology
- Exosome's Purification
- No reference analytic and characterization standards
- Scalable production and purification processes

***CILOA'S PROPRIETARY TECHNOLOGY AND PLATFORM
ADDRESS EFFICIENTLY THESE CHALLENGES***

PROPRIETARY TECHNOLOGY – NATURAL ENGINEERED EXOSOMES



A MODULAR PLATFORM WITH A WIDE RANGE OF APPLICATIONS

IN VIVO ENGINEERED EXOSOMES

- **MEMBRANE PROTEINS FOR SPECIFIC TARGETING**
- **MEMBRANE PROTEINS WITH THERAPEUTICAL FUNCTION**
- **INTERNAL PROTEINS, RNAs, & SMALL MOLECULES TO DELIVER A THERAPEUTIC COMPOUNDS**

CUSTOMIZED EXOSOMES

- **NEW THERAPEUTIC EXOSOME VECTORS**
- **MSC & iPS REGENERATIVE EXOSOMES**
- **MSC ENGINEERED EXOSOMES**
- **EXOSOMES MIMICKING VIRUSES (VACCINES)**

EXOSOME'S BIOPRODUCTION

High yields

Purification

State of the art Characterization

GMP standards

APPLICATIONS

- **NEW THERAPIES TARGETING ALL TYPES OF ORGANS IN ONCOLOGY – CARDIOVASCULAR, NEURONAL, JOINT AND SKIN PATHOLOGIES - GENETIC DISEASES...**
- **IMPROVED THERAPEUTIC INDEX (EFFICIENCY/TOXICITY) OF EXISTING MOLECULES**
- **INCREASED MSC'S EXOSOMES FUNCTIONS**

COST EFFECTIVE & SCALABLE BIOPRODUCTION PROCESS

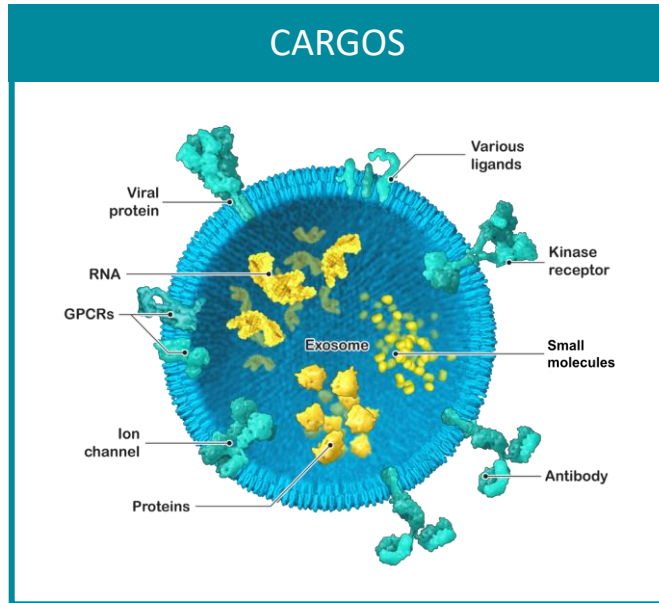
*LIMITED CAPEX, REDUCED FOOTPRINT AND HIGH YIELDS PRODUCTION
PRODUCTION UNIT DESIGNED TO MEET GMP STANDARDS*



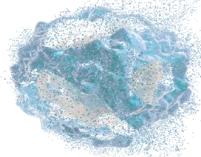
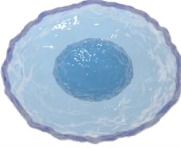
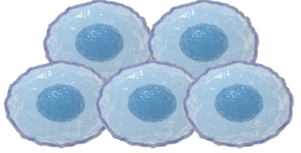
*OUR PRODUCTION UNIT WILL ALLOW THE TRANSITION INTO CLINIC
OF CUSTOMIZED EXOSOMES*

DELIVERY OF PROTEINS, GENETIC MATERIAL OR SMALL MOLECULES

OVERCOME A GENETIC DEFICIT OR TRIGGER A THERAPEUTIC EFFECT BY MODIFYING THE BEHAVIOR OF THE CELL



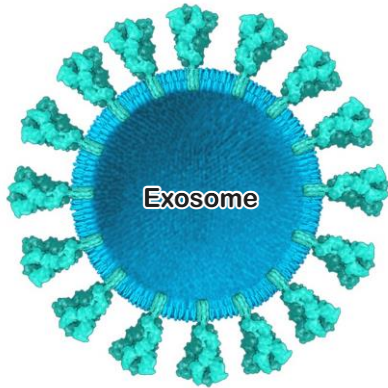
APPLICATIONS

DEATH	MODIFICATION	MULTIPLICATION
 <ul style="list-style-type: none">▪ Tumor regression▪ Infected cell killing	 <p>Gene therapy on any organ including brain (lost of funtion induced disease)</p>	 <p>Organ regeneration (nerves or cardiac injuries)</p>
<ul style="list-style-type: none">▪ Rare Diseases (lysosomal diseases, cystic fibrosis, etc...)▪ Tumors▪ Anti-inflammatory effects	<ul style="list-style-type: none">▪ Immune System Recruitment▪ Regenerative processes (Cardiac, Skin, Central Nervous system, neuro muscular, joints)	

EXOSOME VACCINES : VIRUS- AND ADJUVANT-FREE

CANDIDATES IN DEVELOPMENT AGAINST FLAVIVIRUS (ZIKA, GHIKUNGUNYA, DENGUE) AND COVID-19

CUSTOMIZED EXOSOME
MIMICKING PERFECTLY THE VIRUS

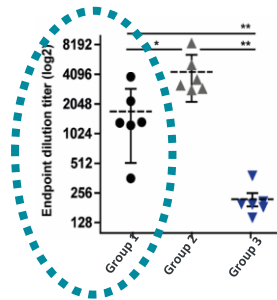


Spike Protein in fully native conformation

PROMISING PRECLINICAL RESULTS IN COVID-19 VACCINES

LOW ADE RISK

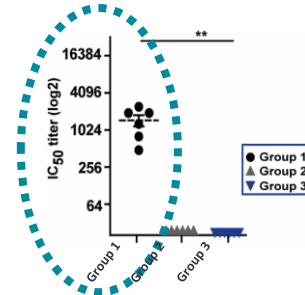
GLOBAL ANTIBODIES



Antibody titers at the same level or lower than competitors

HIGH PROTECTION POTENTIAL

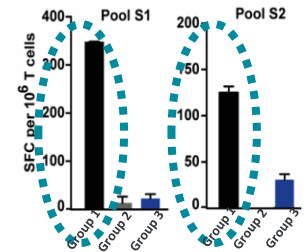
NEUTRALIZING ANTIBODIES



Neutralizing antibody titers higher than competitors (x2-x4)

WIDE PROTECTION

CELLULAR RESPONSE



Cellular response against S1 & S2 higher than competitors

PIPELINE

Candidate	Indication	Research	Preclinical	IND	Rights
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THERAPEUTIC EXOSOMES					
Vector X1	Oncology				ciloa
Vector X2	Oncology				ciloa
Vector X3	Undisclosed				
Vector X4	Undisclosed				

VACCINES					
COVEVAX	Covid-19				ciloa
CHIKVAX	Chikungunya				ciloa
ZIKVAX	Zika				ciloa

ANTIBODIES (COLLABORATIVE AGREEMENTS)					
mAb 1	Undisclosed				Undisclosed
mAb 2	Undisclosed				Undisclosed
mAb 3	Undisclosed				
mAb 4	Undisclosed				

More than 80 proteins including
+60 membrane proteins

- 30 GPCRs
- 13 viral proteins
- 9 Kinase Receptors
- 3 Ion Channels
- 4 Antibodies
- Transporters...
- Other membrane proteins

PARTNERSHIPS

COMPANIES



Leading
US Biotech
(Out
Licensing)



Polytheragene



ACADEMIC



IP – PROPRIETARY TECHNOLOGY PROTECTED BY 2 PATENTS + FTO

TARGETING

NATURAL MEMBRANE PROTEINS EMBEDDING **Patent WO2009115561 + FTO**

- Customized Exosomes naturally secreted by cells
- Any membrane protein can be sorted
 - Mature
 - Fully conformational
 - Chemical-free process

DELIVERY

NATURAL LOADING & DELIVERY **Patent WO2011036416 + FTO**

- Proteins
- RNA
- Small molecules
- Enzymes
- Electroporation-free process

Fully Granted patents in USA, Canada, Europe, Japan

AN EXPERIENCED TEAM

Robert MAMOUN, PhD CEO, CO-FOUNDER

Robert holds a PhD in Molecular Virology from Victor Segalen University of Bordeaux, France. He spent 35 years as Research Director at the INSERM Institute. He worked on several aspects of onco-retroviruses and lentiviruses. Robert founded Ciloa and was its CEO during 4 years.

Expertise : viral RNA and proteins, virus isolation, epidemiology, phylogenesis, poly- & monoclonal antibodies, epitope mapping, 3D-modeling of proteins, diagnostics.

Bernadette TRENTIN, PhD CSO, CO-FOUNDER

Bernadette holds a PhD in Molecular Virology from Victor Segalen University of Bordeaux, France. She spent 14 years in academic research in France & USA and then 10 years in Biotech.

Expertise : project management & coordination, infectious diseases, retrovirology, molecular biology, cellular biology, protein engineering, molecular imaging, diagnostic, personalized medicine, biomarkers, next generation sequencing and quality procedures.

Mealy KONG CFO

Mealy is a graduate from Emlyon Business School, France. He has more than 20 years of experience as CFO in Major Group subsidiaries and in SMEs.

He also had strong business leadership as B. Unit Manager in a consulting company specialized in financial engineering of Innovation.

Expertise : drive operational change, support finance and business strategy, competitive analysis and drive revenue and profit growth.

P. MORGON, Advisor

P. DESPRES, Referent

+ 11 (PhDs, MS, Tech)

THANK YOU

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