

AI-driven Social Energy Platform

ENERGYX

Investor Intro Teaser

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All \$ numbers are represented via currency exchange rate at US\$1:KR\1,000 for convenience.

Is Green Energy (Difficult
Complex) ?
Expensive

Energy X will change your mind!

Take your pick at

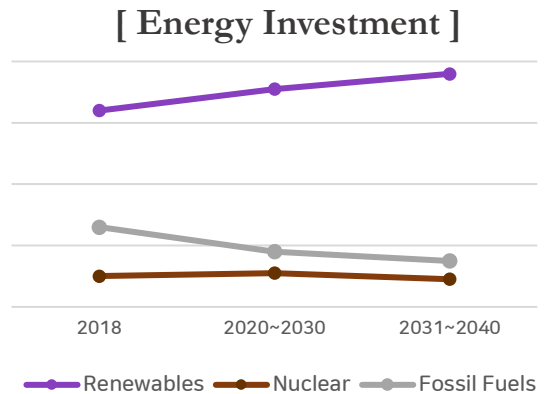
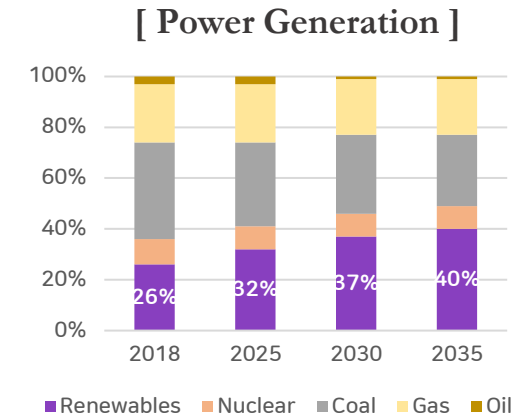
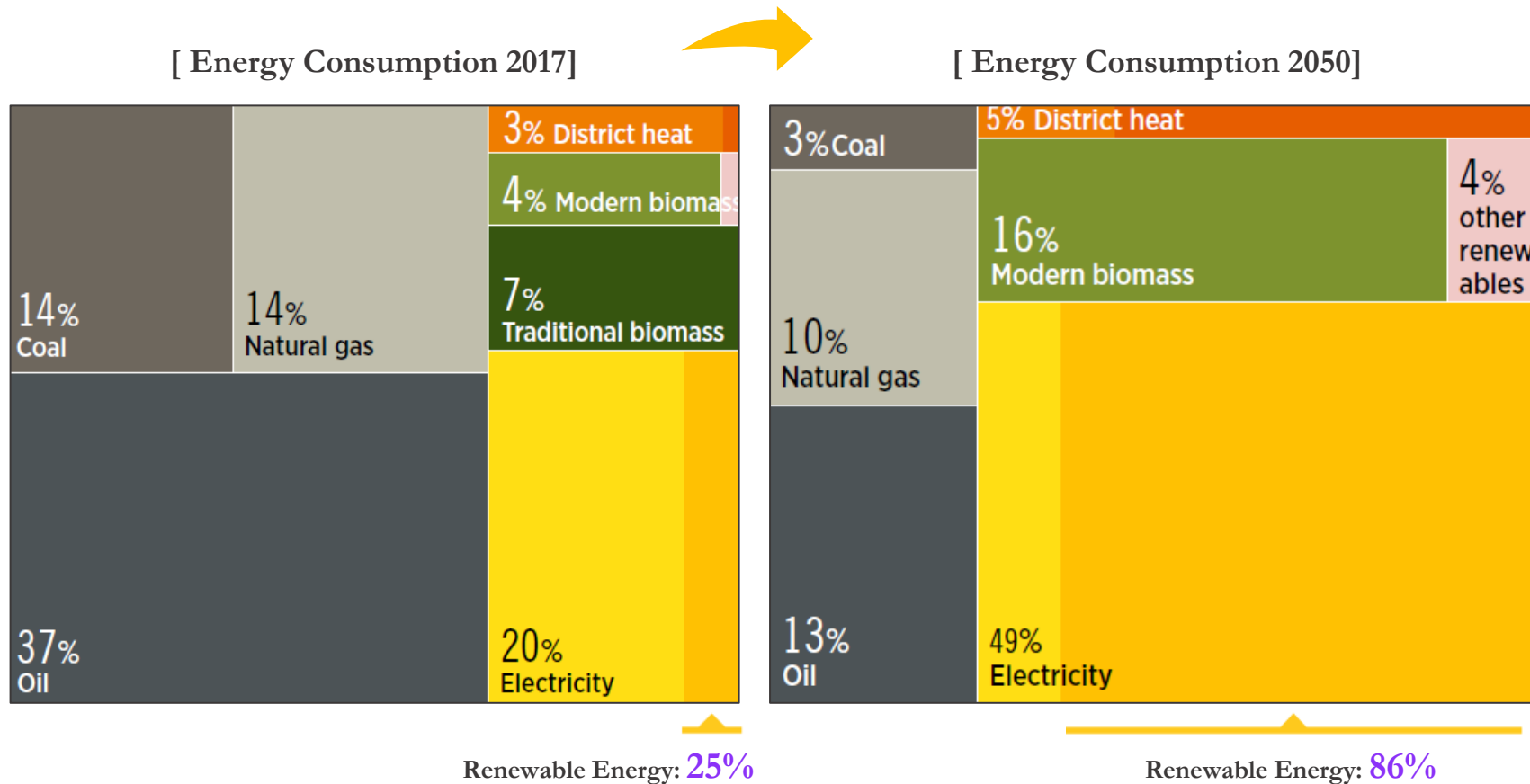
Energy X Platform!



Go Green Right Off Your PC.

Energy Disruption

Traditional energy industries are to be fully overtaken by new energy changing the entire value structure.



IRENA: By 2050, the **largest share of energy consumption will come from renewable energy**. Oil and coal consumption is to drop by two thirds.

Mega-sized Innovation with Energy X

Energy X strives to transform the energy industry for a harmonized, clean, and decentralized ecosystem.



- Dirty
- Centralized
- Huge-scale
- Simple
- Few



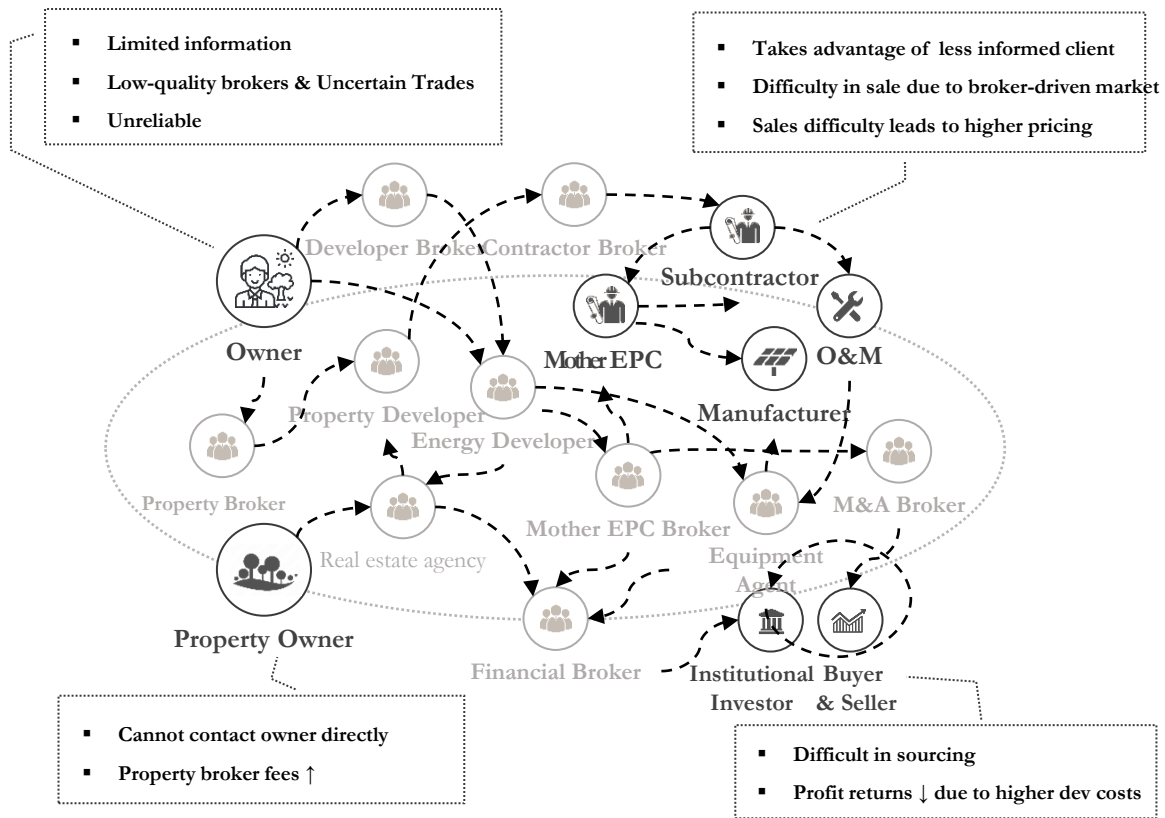
- Clean
- Decentralized
- Small-scale

- Complex
- Countless
- Systemized

Solving the Energy Development Market Problems

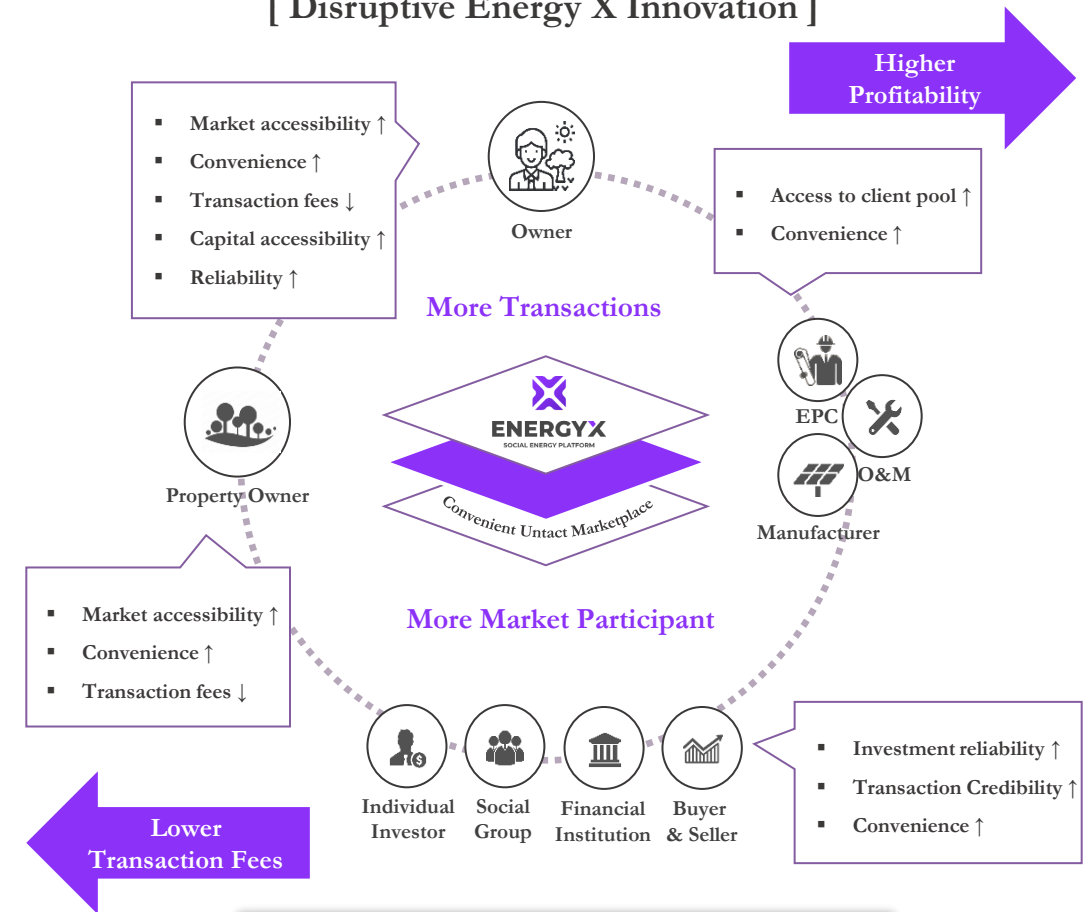
Energy X presents the transparent and convenient development solution to the existing opaque industry.

[Problematic Existing Energy Industry]



Limited information and opaque market practices hinder the market from having more transactions, and many owners are in danger of falling victims to unfair trades and excessive pricing.

[Disruptive Energy X Innovation]

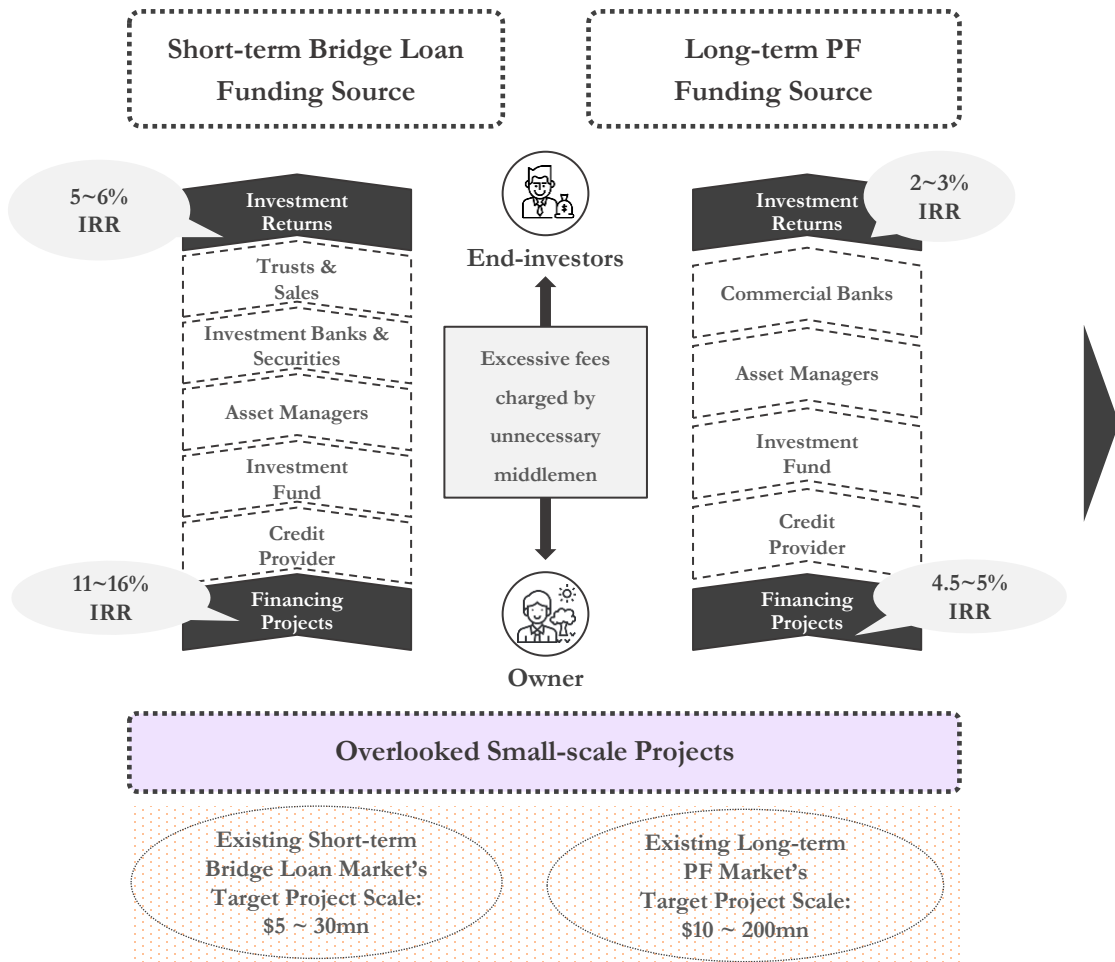


The one and only platform providing transparent transactions for all market participants

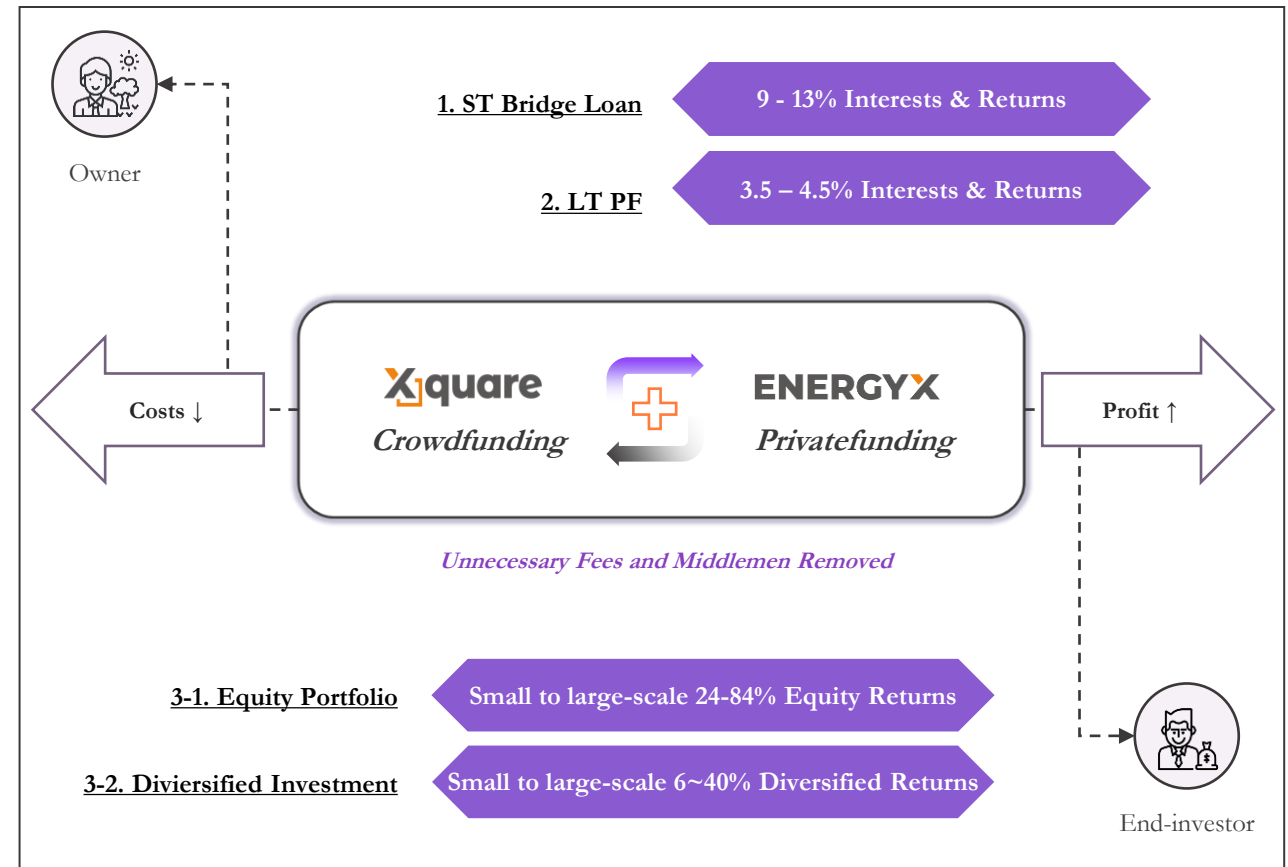
Solving the Energy Capital Market Problems

Energy X presents the rational and efficient financing solution to the existing inefficient industry.

[Problematic Existing Energy Industry]

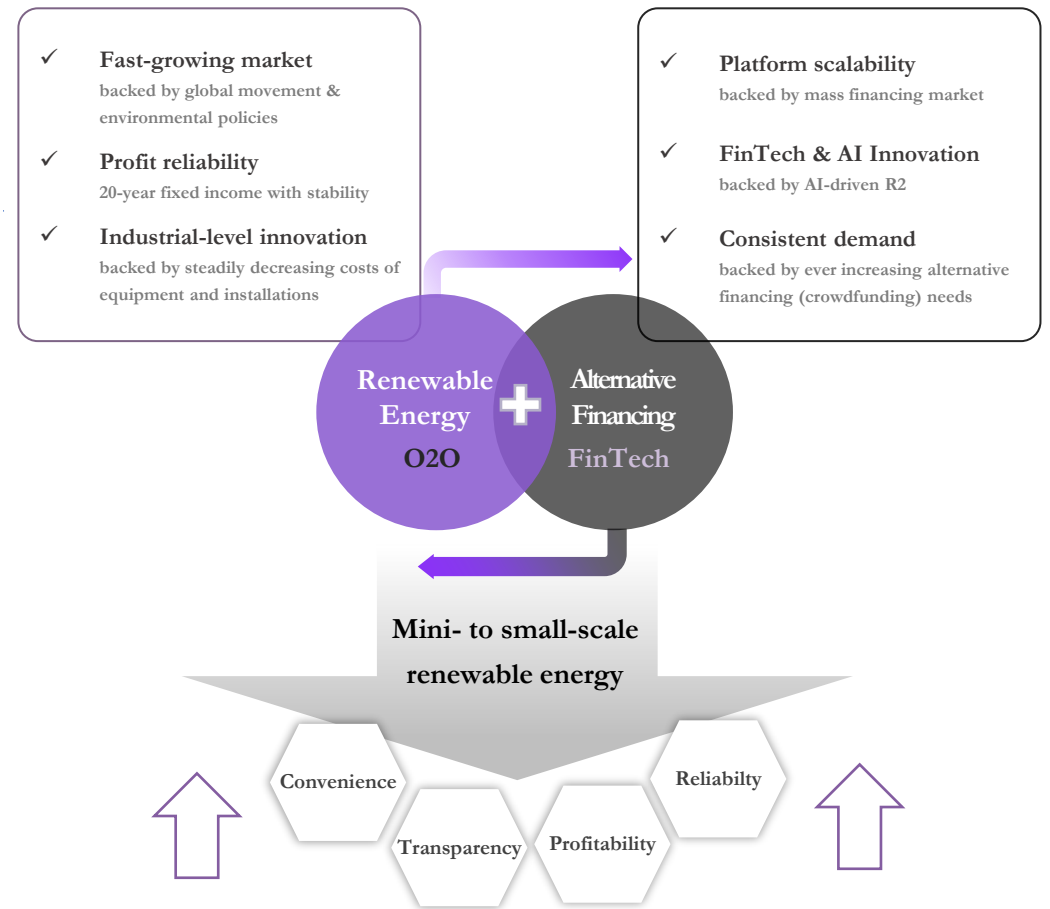
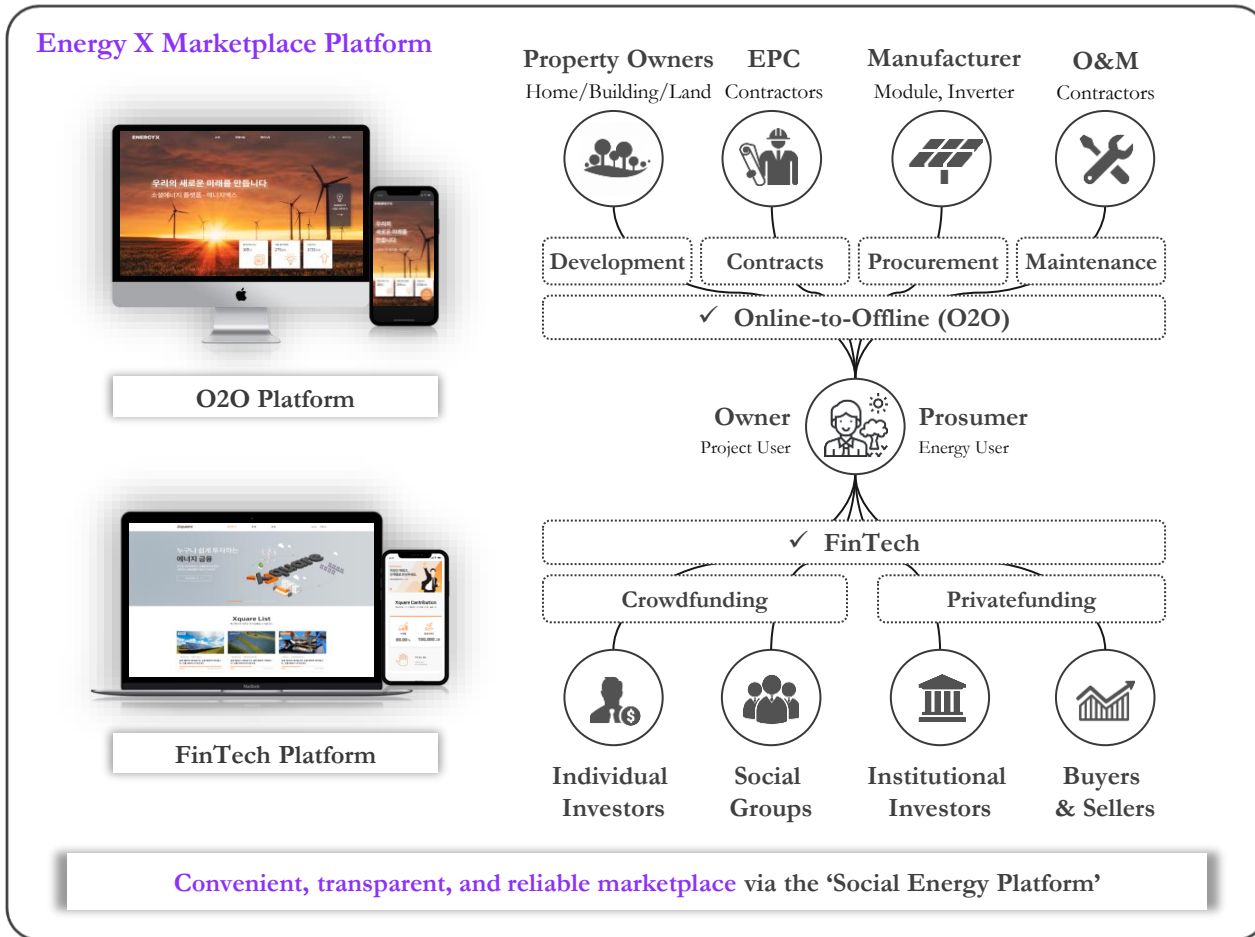


[Disruptive Energy X Innovation]



Marketplace Target Starting with Installations

Starting with the installations sector, Energy X provides a transparent and convenient marketplace platform

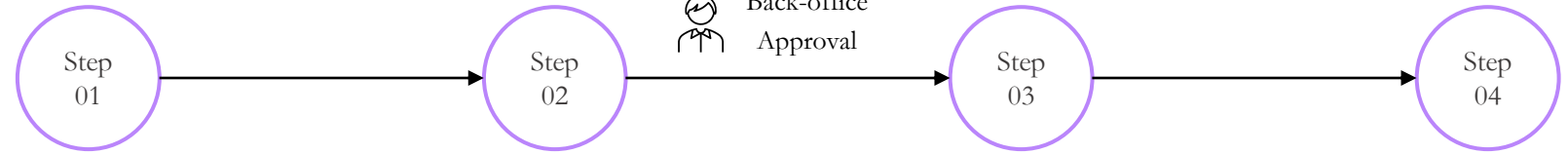


100% Untact Online Platform

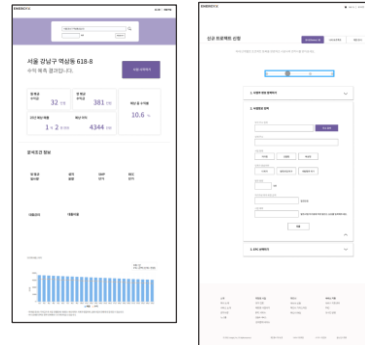
All offline procedures are replicated online for convenience and transparency for any prosumer.



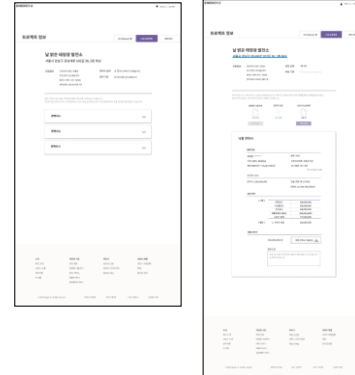
ENERGYX



Insert Basic Info. → Request Project



Receive Quotes → Select Contractor

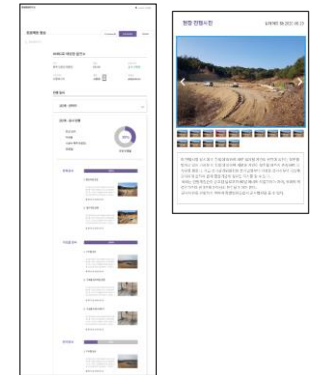


Sign Online

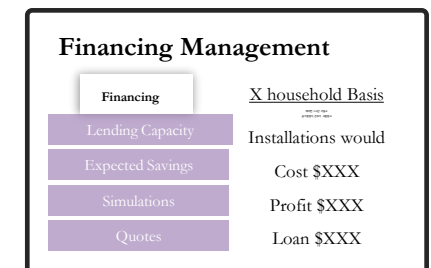
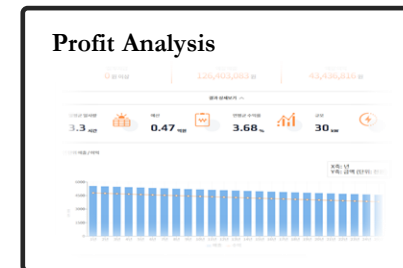
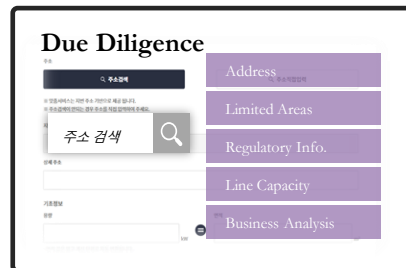


Web/Mobile Contract

Monitor Progress



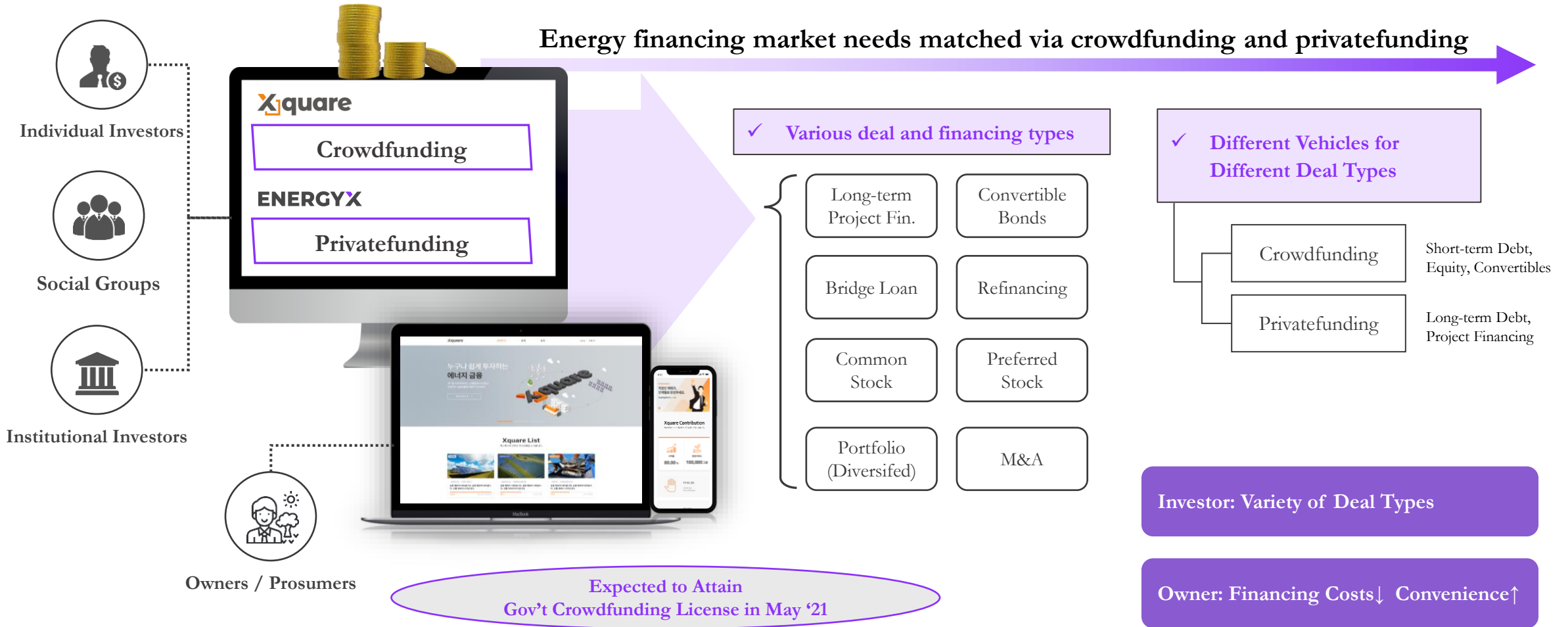
Convenient Additional Tools



FinTech Platform Services

Energy X provides prosumers with various financing solutions through its online securitized platforms.

Energy financing market needs matched via crowdfunding and privatefunding



AI-based Platform of Energy Industry

Energy X uses AI to transform the entire structure of the energy supply, finance, and consumption markets.

AI-driven O&M



- Power plant management using AI
- Provide real-time monitoring
- Detect error, Project revenue

Robo-advisory, R2



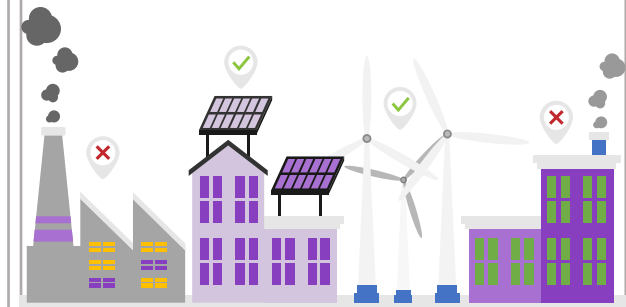
- Market targeting by robo-advisor
- Minimize volatility & risk by diverse investments
→ achieve stable profit
- Forecast trade volume in investment & return
→ minimize the need for reserve money & enhance R2 profit rate

BEMS



- Identify energy consumption in buildings
- Cut unnecessary power usage
- Power usage pattern analysis system

Microgrids



- Increase in efficiency and stability of distributed power
- Pursue seamless integration with existing power
- Inevitable change following renewable energy increase

Main net Platform of Energy Industry

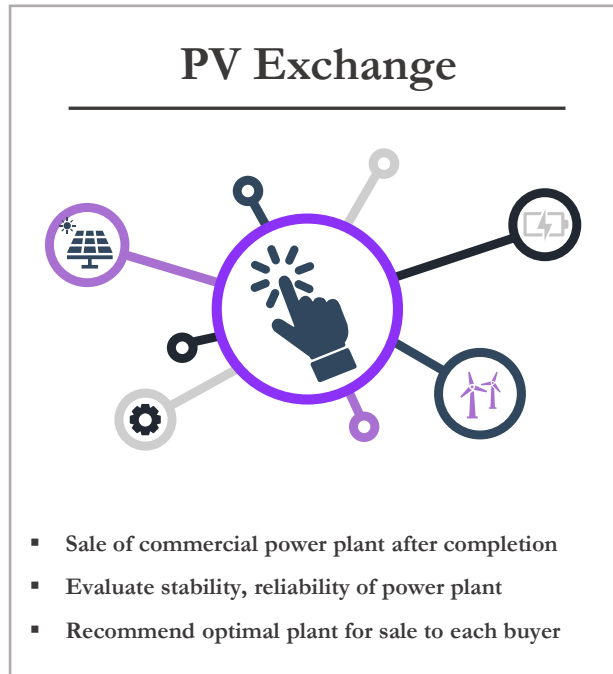
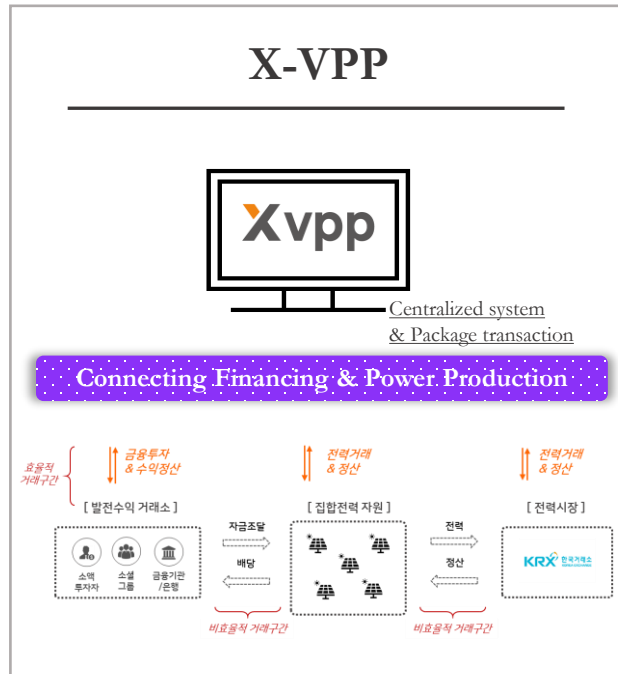
Energy X leads energy innovation by using proprietary blockchain mainnet technology.



『Energy X-owned mainnet technology』

Energy X's proprietary blockchain platform network technology that enables independent ecosystem

Blockchain ≠ Cryptocurrency



VS.

[Top major cryptocurrencies without proprietary mainnet technology]

Major Cryptocurrencies	Market Cap ('21 / 04)
Tether	\$570bn
Dogecoin	\$460bn
Uniswap	\$240bn
Chainlink	\$180bn
USD Coin	\$160bn
Binance USD	\$80bn

Mega-sized Value Creation Platform

Energy X aims to become a global dinosaur that still has much to explore and has endless growth potential.



Energy as 'Finance'

『Transparent Finance』

- Technology creates opportunities for innovative financing options
- Fintech service provides optimized options for the applicant's situation, reducing excessive intermediate fees in the existing market

Energy as 'Participation'

『Fair Participation』

- Platform enables anyone to become a participant in energy supply & consumption and fosters energy prosumers through community energy sharing
- Platform reduces energy consumption through data analysis, automation, along with AI and facilitate participation through the implementation of distributed energy resource integration

Energy as 'Service'

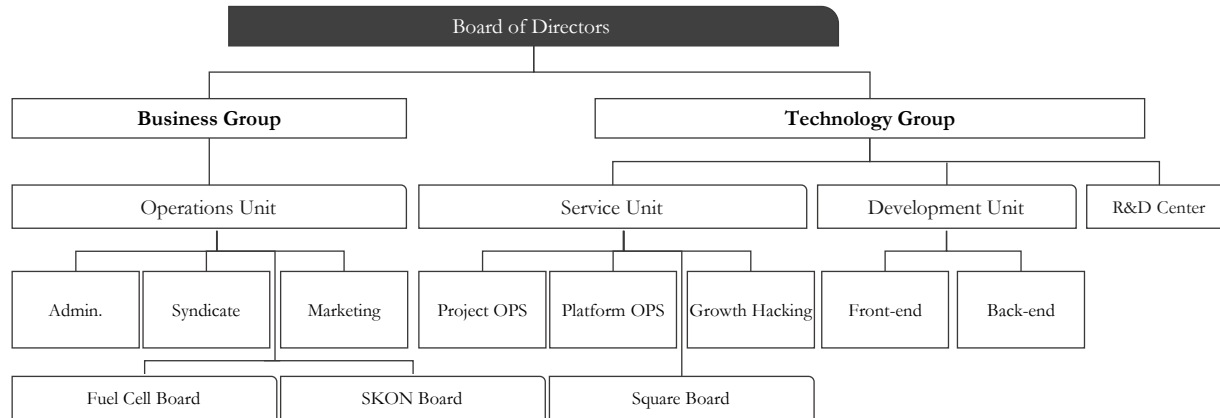
『Convenient Service』

- Transform the process of creating value for users and markets to discover new growth engines
- One-stop service for development, contract, purchase, installation, operation, management, finance, consumption, etc. to enhance convenience and attract users

Innovation-driven Company



Company Energy X Inc.
 Founded Feb. 28, 2019
 CEO Sean Sunghyun Park
 Address 2F, 38, Gangnam-daero 102-gil, Gangnam-gu
 Seoul 06128, Republic of Korea
 Business AI-driven Social Energy Platform
 Value Enterprise Value USD \$53mn (Pre-B)
 Equity Book-Value USD \$15mn
 Company Energy X Inc.



- Selected as K-Unicorn(baby unicorn) company by Ministry of SMEs and Startups
- Selected for Korea Industrial Complex Corp. project investment of USD \$25mn
- A member of KEPCO innovation center
- KEPCO & Gwangju Institute of Science and Technology partner
- Official energy partner of the city of Gwangju
- Coop partner of Seoul Energy Corporation
- 74 financial institutions as platform partner users
- 56 NPOs as platform partner users
- 6 Conglomerates and MNCs including GS Global and Metka as platform partners

Innovation-driven Management



Tom Hong **Innovation**

Samsung AI: Bixby Developer
 SNU Research: Mobile Intelligence
Qualcomm Innovation Award Winner
 SNU: Ph.D. in Elec. Computer Enginr.
 KAIST: BS in Electric Engineering



Joohee Kim **Technology**

前 Aimacy: CTO
 前 Cardoc: Co-founder, CTO
 前 Kakao: C-venture Lead
 前 Intoomus(sold to Kakao): CTO
 Joongang Univ.: BS in Mechanical Enginr.



Sean Park **Management**

ID Ventures: VP, Head of Investment 2
 Perry Capital (\$12.5bn): Hedge Fund Analyst
Bernice&Co. (\$5mn): Co-founder, CSO
 U of Wisconsin-Madison: BBA in Mngemnt, IB
 U.S. President Award of Excellence (GW Bush)



Moonho Jung **Operations**

Media Front (\$100mn+): CPO
 MK Media Group: Operations
 500 Volt: Finance Division
 National Assembly: Associate
 Yonsei Univ.: BA in Politics



Bokyung Jung **Xquare**

Samsung Electronics: C-Lab leader
 Samsung Electronics: Algorithms
Samsung Technology Award Winner
 SNU: Flight Mechanics Control
 SNU: Ph.D. in Mech./ Aerial Enginr.



JJ Dandrieux **Advisory**

前 Differential Ventures: Partner
 前 Fourdice Ventures: Partner
 前 Credit Agricole CIB: VP
 NYU: Master in Global Finance
 Harvard Univ.: Political Science



Company Energy Assets

Total net profit of \$23.4mn for 25 years is expected from solar PV assets

Garamon Solar Plant

Net profit of about \$2.6mn over 25 years

- 1MW Solar Cell (Appr. \$1.5mn)
- Property 20yr rentals
- Jul. 2020 Construction Completed; Currently in Operations
- IRR 10.7%

Yecheon Solar Plant

Net profit of about \$4.8mn over 25 years

- 2MW Solar Cell (Appr. \$2.9mn)
- Development and property permit complete
- Construction started in Sep.2020, expected to complete in 1H 2021

Pyeongchang Solar Plant

Net profit of about \$12mn over 25 years

- 5MW Solar Cell (Appr. \$7.3mn)
- Development permit complete, property permit Dec. 2020
- Construction expected in Dec., expected to complete in Sep. 2021

Yeongyang Solar Plant

Net profit of about \$2.4mn over 25 years

- 1MW Solar Cell (Appr. \$1.4mn)
- Development permit and property permit **completed**
- Construction expected in 2H 2021

Buyeo Solar Plant

Net profit of about \$1.7mn over 25 years

- 700kW Solar Cell
- Development and property permit complete
- Nov. 2020 Construction Completed; Currently in Operations
- IRR 11.1%



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