

RAISE PARTNER

LEADING PURE PLAYER IN RISK SOLUTIONS

SMART RISK APIs : best-in-class risk analytics, portfolio optimization and regulatory risk metrics



RISK AS A SERVICE PIONEER

- APIs for risk analytics and portfolio optimization
- Cloud-based web services



100% SATISFIED CLIENTS

- 3 clients within the top 10 French banks
- Worldwide users



RECOGNITION

-  RiskTech 100 2021
- Finance Innovation
- SG Global Market Incubator



R&D

- R&D in France
- Academic recognition
- High-end quants and developers



20-YEAR EXPERTISE

- Financial markets
- Quant modeling

BORN QUANT BOUTIQUE **GROWN EXPERT RISKTECH**

MODULAR AND TAILORED FRONT-END

SMART RISK APIs

Data
consolidation
and cleansing

Portfolio
Monitoring

Portfolio
Analysis

Portfolio
Optimization

Business and regulatory rules engine

Regulatory
risk metrics

SMART RISK ENGINE

PICK AND CHOOSE

**YOUR USER
EXPERIENCE**

**YOUR
FEATURES**

**YOUR
QUANT MODELS**

PLACING RISK AT THE CORE OF INVESTMENT PROCESS

- Portfolio monitoring and alerts
- Portfolio diagnostic (risk analytics, backtest)
- Portfolio stress-tests
- Portfolio optimization combining business and regulatory requirements
- Proactive and tailored investment proposals
- Design of tailored products
- Regulatory risk metrics for MIFID, PRIIPS, AIFMD, SCR

NEW

- **Solvency 2 : SCR optimization**
- **ESG analysis and optimization**
- **ACPR and AMF risk reporting for Asset Managers**

CUSTOMERS

WEALTH MANAGEMENT

INVESTMENT BANKING

ASSET MANAGEMENT

INSURANCE & INSTITUTIONALS

PARTNERS

SOFTWARE EDITORS

OPEN PLATFORMS

DATA PROVIDERS

COMPETITIVE EDGE



EXPERTISE

PORTFOLIO OPTIMIZATION
20-year market proven
expertise

CROSS ASSET CLASS
A truly aggregated view
on your portfolio



TIME-TO-MARKET

MODULARITY
Highly configurable
models

CONNECTIVITY
Interoperability
Reduced time-to-market



SCALABILITY

PERFORMANCE
Large-scale portfolios
and constraints sets

ROBUSTNESS
Proven robustness
in 'real life' conditions

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