

# Video consultations are only the beginning.

Healthcare for Everyone. Everywhere.









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## Growing by 16x year over year



83% of requests solved

86 **Net Promoter** Score

24% used service more than once in 2020

## >120 000 appointments

Sep-20 Mar-21 Apr-20 Jul-20 Oct-20 Apr-21 May-21 Jun-20 Aug-20 Nov-20 Dec-20 Jan-21 Feb-21 May-20



# panacea by **knok**

## The fully-integrated telemedicine platform



Sep 1 10:45 Sep 2 Sep 1 Aug 31

maria.ferreira@mail.com

## So easy, that everyone can use knok







	Sign Up Log In →]	kněk	Maria Ferreira 🔞 🗸
	Skip	🥝 — 🥝 Payment — 💿	Appointment Details
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2			
otom Checker		Payment & Co-	-Payment



## So easy, that everyone can use knok









Email & SMS notifications

Session

## So easy, that everyone can use knok

VVa	s this vide	o appoint	ment hel	oful?	
No	0		3	Yes	
Ho	w would y	/ou classif	y the doc	tor?	
1	2	3	4	5	
Would you	recomme	nd Knok t	o someon	e you know?	
1	2	3	4	5	
Leave a comment if Placeholder te		iny other fe	edback:		
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#### Review appointment

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	Other comments		

## **Panacea Doctors**



knŏk	Pedro Santos pedro.santos+doctor@knokcare.com	~
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<b>Nome:</b> Pedro Santos (tem) 🖂	Data: 18 de Maio de 2021	v
paracetamol		
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Paco , Comprimido (24un) Paracetamol 500mg + Fosfato de codeína 30mg Adicionar texto livre	Eurofarma Dr ARÃO SILVA CRM 52389473-RJ	
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#### Fill Electronic Health Record with ICD-10 codification



#### Prescribe exams & medication



## Why are we unique?



## 

## Why are we unique for users?

Panacea is the most complete platform covering all relevant functionalities before, during and after the video consultation



Prior to video consultation

**During video consultation** 

After video consultation



e-prescription

to prescribe the right medicines to patients



## Why are we unique for companies?



**APIs and SDKs** integrating with legacy schedulers, EHRs, e-prescription



## White-label - so YOU can have this product next week, with your brand!



### End-to-end encryption of data shared and video streamed GDPR compliance ISO 27001 certification ongoing









## Our product USP creates value to all stakeholders

#### Insurers

Multiple integrated entry points in the patient journey for **increased** adoption: web, call centre, app

**10x patient utilisation levels** compared to competitors' solutions

83% resolution rate, 63% savings

**Increased commercial offer** for corporates and employee benefits

Granular characterisation of patient cohorts and patient risk portfolio analysis

#### **Hospitals & Clinics**

Improved patient acquisition, directing patients to the right specialities, with AI symptom checker

Increased outpatient throughput for better adherence to tests and exams, and improved occupancy rates of surgery blocks

**Doctors onboarding and training** for increased adoption by practitioners

#### 4,2p.p. reduction in no-shows

#### Patients

#### **Confidence in telemedicine**: integrated patient journey directs patients to the right point of care

Ease of adoption: 99% of appointments successfully delivered

88.5% of video appointments joined successfully, 10.5% fall back to phone appointments. 1% unsolved

Built for real people: patients get vital signs in app, family members can join with no effort



## We will gather health data from different sources

## New architecture for omni-channel data

Besides gathering structured and unstructured EHR data, the system is prepared to gather data from a **symptom checker**, eprescription, reading of vital signs and data from patient reported outcomes and connected devices.

As authorities, clients and patients collaborate to reduce hospital and care homes utilisation, knok's architecture evolves to deliver healthcare using different media.

From chat & SMS to one-on-one and video group sessions, regular phone calls for triage or advice from nurses and practitioners, and home or care homes, our architecture will incorporate different events to improve patient-doctor relationship management.





Data from symptom checker, vital signs readings and connected devices



**E**-prescription





## High quality health data feeding the Al





#### A Symptom Checker

#### Vital signs readings at consultation

Heart rate, SpO<sub>2</sub>, respiration rate, blood pressure, temperature



Al will not replace doctors but doctors who use Al will replace those who don't

## Changing healthcare, with 28 data points per consultation



#### 

#### Predict



- Health Risk Assessment
- Cardiovascular risk
- Metabolic diseases risk

#### Diagnose

Triage, GP or Specialist through all the channels available on the platform

#### Treat

- E-prescription to pharmacies
- Digital therapeutics
- Referrals to outpatient care

#### **INSURERS**

#### **Cost reductions**

- Patient cohort mapping
- Risk assessment of clients
- Preventative medicine

#### HOSPITALS

#### **Patient adherence**

- Free health risk assessments
- Steering patients to right care
- Helping patients self-monitor

#### PATIENTS

#### Improved health outcomes

- Precociously addressing health risks
- Using non-invasive, low commitment,

tools for self diagnosis



## The world is catching up with our vision of the future of healthcare

**STAGE 1** 



knŏk

product development

#### **Telemedicine as a next-level** alternative to connecting over the phone

#### Why?

Cost effective Visual analysis Increased trust Reduced barriers to adoption

#### **STAGE 2**

#### **STAGE 3**



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#### **Data gathered through telemedicine** improves clinical decision, medical insight and early diagnosis

#### Why?

- Non invasive
- Easy to use
- Low cost
- Early diagnosis / preventative care
- Machine learning decision support

Data ubiquity and patient empowerment will change how healthcare is delivered and received

#### Why?

Digital-first primary care 5G and connected devices **Prediction and Prevention** Very low cost of diagnosis Reduction of clinical error Practitioner's time ultra-optimised





## Building on data from hundreds of thousands of appointments to make knok Panacea the most effective tool in the world for primary care.

## Very aggressive commercial strategy: SaaS & B2B2B strengthen each other



**Selling to healthcare** providers directly or through distributers, to boost scalability to roll out the platform globally, with local insights and know-how developed in B2B2C

Fast scaleability to establish knok as the global reference SaaS Platform for telemedicine, getting everywhere faster and with higher margins

**Focus on regional** partnerships to create an internal medical network, selling healthcare services to payers (health insurance, employee benefits, direct to consumer)

**Protected business with** local barriers to entry (addressed by local partners), that boosts brand awareness and provides a testbed for product development, through close access to doctors and patients



## **Clear geographical targets**: leadership in Iberia and LatAm, presence in India

#### Iberia

knok is the market leader in Portugal and closed its first SaaS deal in Spain, beating Teladoc, which is the only player with relevant presence

knok has clients with a strong presence in Brazil and it is expanding rapidly to Peru, Mexico among other LatAm

The biggest player in the whole of South America is a three years old startup without a substantial number of users.

countries.

knok is better funded, has a stronger product and will have the commercial resources to address the market.

#### LatAm

#### India

knok has a JV agreement with Stepcare, a Bangalore based healthcare **provider** building the largest cancer hospital in the country.

With NHS backed clinical practices and a solid plan to disrupt primary care, knok + Stepcare is one of the first operators in the country and will become a key player as the market grows at 25% YoY



## Digital health market is at a turning point and knok is poised for growth: Accelerate growth momentum to reach 30M€ ARR by end 2023

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Direct Revenues



Run Rate Dec'23 excluding JV 30M€ revenues 11M€ EBIT

Run Rate Dec'23 including JV 40M€ revenues 19M€ EBIT





In 2015, an economist and a medical doctor set out to change healthcare...



## ...now we are 31, and **ready to take over the world!**



••• João Magalhães

## We have an adaptive SaaS business model...

- One-off setup fee
- Fee per appointment
- With a Minimum Service Fee

Fee per member per annum





- Market leaders in
   Portugal and with a strong presence in
   Brazil, South Africa, and Spain, while
   launching in India and preparing a UK launch.
- Growing pipeline with over 150 leads





SIEMENS Healthineers



































## Strong, driven founders, helped by excellent and experienced advisors



"My dream is to provide universal healthcare to the world"

17 years in Finance and Strategic Planning of a multinational

Masters degree from University of Porto. Post-graduate degrees in M&A and Strategy from the University of Chicago – Booth and Porto **Business School.** 



David is a retired Partner at EY, where he has worked for over 21 years.

David is the largest individual investor at knok and a believer that there will be global shifts on how healthcare is offered to populations and that knok will be a player in that shift.

**David Brewin** Chairman Investor

**José Bastos** co-founder & ceo Economist

## Founding team



"My life goal is to create software that saves lives"

Co-founder of 2 other healthcare startups - iterar and VRCare.

Learned to code at a young age Masters degree in medicine Deep understanding from the inside-out the technological barriers and opportunities in medicine

João Magalhães co-founder & cto **Medical Doctor** 

#### **Key advisors**



Henry Wigan Director Investor

Henry is co-founder of Mustard Seed, and a Board Member of MAZE. He was formerly a Director and Portfolio Manager at BlackRock in London, having started his career at Goldman Sachs.

Henry was the recipient of the GSGL academic scholarship for social entrepreneurship and holds a First Class Honours degree from London School of Economics in Economics and Economic History.



## 4.5M€ Investment Round

Covers 24 months of the product and sales team new hires additional costs, covering knok expected cash needs until Q1 2023

Peak Funding gap of 4.5M€ in Jan 2023





CONTACT US

## Healthcare for Everyone. Everywhere.

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